Church Helpmate™ 2010 - "Service Release 3" (SR3) Fixes & Enhancements

Aug 2011

FIXES & ENHANCEMENTS

- Fixed problem with the "Has Pledge" indicator on the Contribution Batch Detail form where it was incorrectly being displayed for contributors who had a deleted Pledge record (i.e. a Pledge record in the CH2010 Recycle Bin). The "Has Pledge" indicator now correctly ignores any Pledge records that may exist in the Recycle Bin.

- Modified the "Envelope# Listing" reports available from the Contributions Utility Report Configurator. Previously these env# listing reports would only show env# assignments for Households, Individuals, and Contacts who had been marked as "contributors" (from the corresponding Detail View form). We've modified this so that these reports now show ALL envelope# assignments regardless of the contributor setting.

- Fixed problem with the "Splits Wizard" form when entering contributions when the "Auto-Complete" feature was enabled. When entering contributions into the Contribution Batch Detail Form, and the contributor's last contribution was a multi-fund contribution, when the Splits Wizard was automatically opened, the first split line will always be populated with the default fund....even if a different fund was selected for the contributor's last contribution for this split line. If there is no default fund designated, the first split line was always blank.

- Enhanced the check reader feature of the Contribution Batch Detail Form by adding support for a few non-standard MICR formats.

- Added logic to the "Membership Status" tab of the Household Setup and Individuals Setup forms so that when the "Exclude individuals' names from their Households' name & label fields" checkbox is modified, the Household name and label fields are actually updated for all Household records in the database to reflect this change.

- Fixed the Print and Print Preview buttons of the "Statistical Reports" tab of the Household Output Configurator and the Individuals Output Configurator which were not being updated by the user's Color Theme settings.

- Fixed problem in the Custom Report Generator with the print preview toolbar's "Email PDF" button. Previously this button always attempted to use the computer's Email client program to send the email message. With computers that did not have a full MAPI compliant email program installed and configured (such as the case with Church Helpmate Online), the email message could not be sent. With this fix, the "Email PDF" button of the Custom Report Generator now properly utilizes the "Single Email Mode" setting (from the main CH program's Email Setup form) to determine whether to use the computer's default Email program or instead to use Church Helpmate's built-in SMTP email system.

- Enhanced output configurators having an "Export" tab so that the export settings are saved automatically when the output configurator is closed and recalled the next time the output configurator is opened.

- Enhanced the Meeting Detail Form to decrease the update time (lag time) required after an individual's attendance value is updated. Instead of updating the "Last Attendance Date" field at the time that an Individual's attendance value is set, this update is delayed until the Meeting Detail Form is closed or moved to another Meeting record. This is beneficial to reduce the amount of processing time after each Individual is marked as present (or absent) and is especially noticeable on larger data files.

- Enhanced the CASS Export file feature to adhere to recent compliance requirement changes by the U.S. Post Office.

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